

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD NOVEMBER 28, 2022 THROUGH DECEMBER 31, 2022¹

In re BlockFi Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>01/31/2023</u>
MICHAEL D. SIROTA	Date

¹ As previewed in the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Cole Schotz P.C. as New Jersey Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 135], this monthly fee statement includes \$25,560.00 in fees for pre-petition services rendered and \$4.80 in pre-petition costs incurred, which amounts were incurred in the days leading up to the chapter 11 filing and relate exclusively to the preparation of these chapter 11 cases.

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period

November 28, 2022 through December 31, 2022 (the “**Compensation Period**”)

Fee Total	\$188,810.00
Disbursement Total	\$2,558.48
Total Fees Plus Disbursements	\$191,368.48

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$0.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$100,000.00
Total Holdback:	\$0.00
Total Received by Applicant:	\$0.00

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	41.00	\$1,200.00	\$49,200.00
Michael D. Sirota Member	1986	3.00	\$600.00 (travel)	\$1,800.00
Warren A. Usatine Member	1995	2.50	\$950.00	\$2,375.00
Felice R. Yudkin Member	2005	67.60	\$705.00	\$47,658.00
Felice R. Yudkin Member	2005	3.00	\$352.50 (travel)	\$1,057.50
Rebecca W. Hollander Member	2014	88.10	\$550.00	\$48,455.00
Andreas D. Milliaressis Associate	2016	47.00	\$475.00	\$22,325.00
Frances Pisano Paralegal	n/a	43.50	\$355.00	\$15,442.50
Suhailah S. Sallie Paralegal	n/a	1.40	\$355.00	\$497.00
TOTALS	n/a	297.10	n/a	\$188,810.00

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	1.20	\$722.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	6.90	\$5,243.00
Case Administration	128.70	\$82,173.00
Claims Administration and Objections	4.70	\$2,771.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	4.80	\$4,469.50
Fee Application Preparation	0.00	\$0.00
Fee Employment	107.50	\$60,774.00
Fee Objections	0.00	\$0.00
Financing	0.00	\$0.00
Litigation	18.40	\$16,568.00
Meetings of Creditors	.40	\$282.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	1.60	\$1,397.50
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	2.90	\$1,633.00
Reporting	14.00	\$9,919.50
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	6.00	\$2,857.50
SERVICES TOTALS	297.10	\$188,810.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$587.60
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$350.00
Court Fees	\$117.50
Court Reporting	\$0.00
Travel	\$722.33
Delivery Services / Federal Express	\$69.00
Postage	\$0.00
Other (Explain)	\$0.00
Transcripts	\$508.20
Service of Process	\$203.85
DISBURSEMENTS TOTAL	\$2,558.48

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:²
 - (a) The Applicant facilitated the commencement of the Chapter 11 cases through the filing of nine (9) voluntary petitions.
 - (b) The Applicant reviewed, revised and coordinated the filing of the Debtors' first day motions as well as several other motions and applications, including motions for operational relief and applications for professional retentions.
 - (c) The Applicant drafted and filed an application to retain Cole Schotz P.C. as New Jersey counsel.
 - (d) The Applicants provided legal advice to the Debtors and co-counsel regarding local rules, practice and procedure.
 - (e) The Applicant reviewed, revised and coordinated the filing of an adversary complaint and related motion and participated in conferences regarding same.
 - (f) The Applicant negotiated with various constituents, including the Office of the United States Trustee, in connection with the relief requested, and assisted in achieving consensual resolutions of the majority of the first day motions.
 - (g) The Applicant attended the first day hearings.
 - (h) The Applicant tended to others matters concerning administration of the chapter 11 case as requested by co-counsel.
 - (i) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.³

² The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

³ The invoice attached hereto as Exhibit B contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the first monthly fee statement.

Exhibit A

Retention Order



Order Filed on January 24, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.

Michael D. Sirota, Esq. (NJ Bar No. 014321986)
Warren A. Usatine, Esq. (NJ Bar No. 025881995)
Court Plaza North, 25 Main Street
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msirota@coleschotz.com
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KIRKLAND & ELLIS LLP
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Proposed Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., *et al.*,
Debtors.¹

Chapter 11
Case No. 22-19361 (MBK)
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION
OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO
THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7), is hereby
ORDERED.

DATED: January 24, 2023

A handwritten signature in black ink, appearing to read "Michael B. Kaplan", is written over a horizontal line.
Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “**Application**”)² of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“**Cole Schotz**”) as their New Jersey counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their New Jersey counsel in these chapter 11 cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the chapter 11 cases.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Haynes and Boone, LLP, Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' chapter 11 cases and shall file such notice with the Court. All parties in interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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7. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4], Cole Schotz will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Cole Schotz will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Cole Schotz to such potential counterparties.

8. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. Notwithstanding anything in the Application and Sirota Declaration to the contrary, the parties in interest reserve the right to object to any application for the payment of pre-petition fees to

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

11. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

13. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

14. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in that certain *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 307] and shall only be allowed upon entry of a Court order allowing them.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

15. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these bankruptcy cases.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit B

Invoice



BLOCKFI INC.
601 LEXINGTON AVENUE
KIRKLAND & ELLIS
NEW YORK, NY 10112

Invoice Date: December 15, 2022

Invoice Number: 936320

Matter Number: 65365-0001

Re: CHAPTER 11 DEBTOR

FOR PROFESSIONAL SERVICES THROUGH NOVEMBER 27, 2022

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/26/22	FRY	CALLS AND EMAILS RE CHAPTER 11 FILING AND LOCAL RULES; REVIEW ADDITIONAL FIRST DAY MOTIONS, PETITIONS AND ADVERSARY PLEADINGS	1.00	705.00
11/27/22	FRY	CHAPTER 11 FILING PREPARATION	7.50	5,287.50
11/27/22	RWH	PREPARE CHAPTER 11 FILING, INCLUDING ADVISE AS TO LOCAL CUSTOM AND PRACTICE	10.50	5,775.00
11/27/22	MDS	EXTENSIVE CALLS WITH CO-COUNSEL; REVIEW EMAILS AND REVISED PLEADINGS; CALL WITH CLIENT AND COMMUNICATIONS CALL	7.60	9,120.00
11/27/22	ADM	REVIEW ADDITIONAL CONFLICT CHECK AND CONFLICT HITS. [0.6] PREPARE FOLLOW UP EMAILS REGARDING CONFLICT CHECKS. [0.4] UPDATE CONFLICT TRACKER WITH ADDITIONAL PARTIES AND RESPONSES TO CONFLICT CHECKS. [0.9] CONTINUED WORK ON RETENTION APPLICATION. DRAFT DECLARATION OF SIROTA AND ORDER. [1.4] CONDUCT ADDITIONAL CONFLICT CHECK FOLLOW UP AND UPDATE TRACKER. [0.9] CALL WITH F. YUDKIN, R. HOLLANDER AND F. PISANO REGARDING FILING. [1.1] REVIEW FIRST DAY MOTIONS AND PROPOSED BINDER. [0.8]	6.10	2,897.50
11/27/22	FP	WORK ON PREPARATION OF FIRST DAY MOTIONS, FOR FILING; WORK ON PREPARATION OF PETITIONS FOR FILING; WORK ON PREPARATION OF PRO HAC VICE PLEADINGS FOR FILING	5.00	1,775.00

TOTAL HOURS 37.70

PROFESSIONAL SERVICES:

\$25,560.00

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65365-0001

Invoice Number 936320
December 15, 2022
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COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
COURT FEES	4.80
TOTAL COSTS	\$4.80

TOTAL SERVICES AND COSTS: \$ 25,564.80



BLOCKFI INC.
601 LEXINGTON AVENUE
KIRKLAND & ELLIS
NEW YORK, NY 10112

Invoice Date: January 31, 2023
Invoice Number: 938705
Matter Number: 65365-0001

Re: CHAPTER 11 DEBTOR

FOR PROFESSIONAL SERVICES THROUGH DECEMBER 31, 2022

ASSUMPTION/REJECTION OF LEASE AND CONTRACT 1.20 722.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/05/22	FRY	MULTIPLE EMAILS RE REJECTION PROCEDURES MOTION AND NUNC PRO TUNC RELIEF	0.40	282.00
12/05/22	RWH	CALLS AND CORRESPONDENCES RE: REJECTION PROCEDURES AND OMNIBUS REJECTION MOTIONS	0.60	330.00
12/19/22	RWH	REVIEW REVISED REJECTION PROCEDURES MOTION AND COORDINATE FILING OF SAME	0.20	110.00

BUSINESS OPERATIONS 6.90 5,243.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/07/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: UNIFORM DEPOSITORY AGREEMENTS	0.10	55.00
12/12/22	MDS	REVIEW MEMORANDUM ON CRITICAL ISSUE	1.60	1,920.00
12/15/22	RWH	REVIEW AND REVISE WALLET MOTION	0.80	440.00
12/15/22	FRY	REVIEW AND COMMENT ON WALLET MOTION	1.00	705.00
12/19/22	WAU	REVIEW RECLAMATION NOTICE AND EMAILS RE: SAME	0.20	190.00
12/19/22	FP	PREPARE AND EFILE WALLET MOTION; DOWNLOAD FILED COPY AND CIRCULATE	0.30	106.50
12/19/22	WAU	REVIEW MOTION TO HONOR WALLET WITHDRAWALS	0.40	380.00
12/19/22	RWH	REVIEW REVISED WALLET MOTION AND COORDINATE FILING OF SAME	0.30	165.00
12/22/22	MDS	TELEPHONE CALL FROM ACCOUNTANT BRG RE: UPDATE	0.50	600.00
12/22/22	RWH	REVIEW CUSTOMER OBJECTION TO WALLET MOTION	0.20	110.00
12/27/22	FP	DOWNLOAD SEVERAL OBJECTIONS FILED BY CREDITORS AND INTERESTED PARTIES TO WALLET MOTION	0.30	106.50
12/27/22	RWH	REVIEW CUSTOMER OBJECTIONS TO WALLET MOTION	0.20	110.00
12/28/22	FP	CALL FROM CREDITOR RE: QUESTION ON WALLET MOTION, AND DISCUSS WITH R. HOLLANDER (.10) BEFORE RETURNING TELEPHONE CALL (.10)	0.20	71.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 938705
 January 31, 2023
 Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/30/22	FP	DOWNLOAD, FILESITE, REVIEW CREDITOR OBJECTIONS FILED TO WALLET MOTION, INCLUDING DISCUSSIONS WITH R. HOLLANDER	0.80	284.00

CASE ADMINISTRATION			91.00	56,613.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/28/22	MDS	INTERNAL CONFERENCE ON FIRST DAY HEARING PREPARATION - ADDITIONAL FILING	2.40	2,880.00
11/28/22	RWH	ATTEND WAR ROOM CALL RE: FILING AND PROCEDURE	0.40	220.00
11/28/22	FRY	REVIEW DRAFT FIRST DAY PRESENTATION	0.30	211.50
11/28/22	RWH	REVIEW AND REVISE NOTICE RE: FIRST DAY HEARING (MULTIPLE DRAFTS)	0.20	110.00
11/28/22	RWH	COORDINATE SUBMISSION OF FIRST DAY ORDERS TO UST	0.20	110.00
11/28/22	RWH	COORDINATE BINDERS OF FILED AND UNFILED PLEADINGS FOR CO-COUNSEL AND UST	0.80	440.00
11/28/22	MDS	REVIEW FIRST DAY PRESENTATION	0.60	720.00
11/28/22	MDS	TELEPHONE FROM R. KANOWITZ RE: MEETING WITH UNITED STATES TRUSTEE ON OPEN ISSUES	0.30	360.00
11/28/22	FRY	FINAL REVIEW AND REVISIONS TO FIRST DAY PLEADINGS	3.80	2,679.00
11/28/22	FRY	MULTIPLE EMAILS RE FIRST DAY ORDERS	0.50	352.50
11/28/22	FRY	ATTEND WAR ROOM CALL RE FILING AND PROCEDURE	0.40	282.00
11/28/22	FRY	REVIEW UST COMMENTS (.2); CONFERENCE WITH UST RE SAME (.4); MULTIPLE EMAILS WITH CO-COUNSEL RE COMMENTS TO PLEADINGS (.4)	1.00	705.00
11/28/22	FRY	REVIEW PETITIONS AND COORDINATE FILING OF SAME	1.40	987.00
11/28/22	FRY	CALL RE PREPARATION FOR FIRST DAY HEARING	0.50	352.50
11/28/22	FP	CONTINUED FILING OF FIRST DAY MOTIONS, EXPEDITED APPLICATION, ADVERSARY COMPLAINT (WORLDWIDE), COLLATERAL MOTION IN ADVERSARY, KERP MOTION, PLAN, PRO HAC VICE PLEADINGS FOR HAYNES & BOONES ATTORNEYS AND AGENDA FOR 11/29/22 FIRST DAY HEARING	6.00	2,130.00
11/28/22	RWH	COORDINATE FILING OF CHAPTER 11 PETITIONS AND FIRST DAY MOTIONS (.9) CALLS TO CHAMBERS AND CLERK'S OFFICE RE: FIRST DAY HEARING, NOTICING, AND OTHER CASE INITIATING MATTERS (.2) AND CALLS WITH PARALEGAL RE: FILING (.2)	1.30	715.00
11/28/22	RWH	REVIEW UST COMMENTS (.7), CALL WITH UST RE: SAME (.2), AND CORRESPONDENCES TO/FROM CO-COUNSEL RE: REVISED ORDERS (.2)	1.10	605.00
11/28/22	FP	WORK ON PREPARATION OF PETITIONS (9 ENTITIES) AND FIRST DAY MOTIONS FOR FILING; EFILE PETITIONS (1.0); EFILE FIRST DAY MOTIONS (3.5)	4.50	1,597.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65365-0001

Invoice Number 938705
January 31, 2023
Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/28/22	SSS	MOTION EXHIBIT FINALIZATION RE: PRO HAC VICE APPLICATIONS FOR (I) JOSHUA A. SUSSBERG, P.C. (II) CHRISTINE A. OKIKE, P.C. (III) MICHAEL B. SLADE (IV) FRANCIS PETRIE (V) ALEXANDER D. MCCAMMON	0.40	142.00
11/28/22	SSS	DISCUSSION WITH R. HOLLANDER RE: PRO HAC VICE APPLICATIONS FOR (I) JOSHUA A. SUSSBERG, P.C. (II) CHRISTINE A. OKIKE, P.C. (III) MICHAEL B. SLADE (IV) FRANCIS PETRIE (V) ALEXANDER D. MCCAMMON	0.20	71.00
11/28/22	SSS	FILE PDF RE: PRO HAC VICE APPLICATIONS FOR (I) JOSHUA A. SUSSBERG, P.C. (II) CHRISTINE A. OKIKE, P.C. (III) MICHAEL B. SLADE (IV) FRANCIS PETRIE (V) ALEXANDER D. MCCAMMON	0.80	284.00
11/28/22	RWH	COORDINATE NOTICES TO CO-COUNSEL	0.30	165.00
11/28/22	MDS	CORRESP. FROM ADVERSARY S. ZUBER RE: SURETYS	0.20	240.00
11/28/22	MDS	CORRESP. TO COURT RE: FIRST DAY HEARING	0.20	240.00
11/28/22	MDS	REVIEW FINAL PLEADINGS	0.80	960.00
11/28/22	ADM	PREPARE BINDER COVER AND INDEX; SEND TO R. HOLLANDER FOR REVIEW [0.4] ATTEND TO FILING AND DOWNLOAD OF ALL PETITIONS AND FILED DOCUMENTS. CONTINUE TO UPDATE COPY ROOM REGARDING SAME FOR BINDERS; UPDATE AND REVISE BINDER COVER AND INFORM COPY ROOM OF CHANGES TO PLEADINGS [3.1]; ATTEND TO FURTHER ISSUES WITH COMPILING BINDERS AND COORDINATING FIRST DAY MATTERS; REVIEW TO ENSURE ALL DOCUMENTS AND FILINGS MATCH [0.9]	4.40	2,090.00
11/28/22	MDS	TELEPHONE FROM CLERK; FIRST DAY HEARINGS	0.80	960.00
11/28/22	WAW	REVIEW FIRST DAY DECLARATION	0.80	760.00
11/28/22	RWH	COORDINATE SUBMISSION OF FIRST DAY MOTIONS AND PROPOSED ORDERS TO CHAMBERS	0.30	165.00
11/28/22	MDS	CALL WITH CO-COUNSEL ON FIRST DAY HEARINGS	0.50	600.00
11/28/22	RWH	REVIEW, REVISE, AND FINALIZE CHAPTER 11 PETITIONS AND FIRST DAY MOTIONS (2.0); ADVISE CO-COUNSEL RE: LOCAL PRACTICE AND PROCEDURES (.6)	2.60	1,430.00
11/28/22	RWH	FINALIZE AND COORDINATE FILING OF K&E AND HB PRO HACS (MULTIPLE)	0.90	495.00
11/29/22	RWH	COORDINATE CHANGES TO ORDERS, INCLUDING CORRESPONDENCES WITH CHAMBERS AND UST RE: SAME (2.0) AND CALL WITH J. SPONDER RE: SAME (.5)	2.50	1,375.00
11/29/22	FP	DOWNLOAD AND FILE SITE DN 19 - SIGNED ORDER ON SHORTENED TIME FOR HEARING ON FIRST DAY MOTIONS; CALENDAR HEARINGS AND DEADLINES FOR ATTORNEYS	0.20	71.00
11/29/22	MDS	REVIEW UST COMMENTS TO ORDERS	0.50	600.00
11/29/22	RWH	COORDINATE DRAFTING, FINALIZATION, AND FILING OF PHVS AND NOAS	0.40	220.00
11/29/22	FRY	CALL WITH UST RE FIRST DAY HEARINGS	0.50	352.50

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11/29/22	FP	ADDITIONAL CALLS WITH COURT RE: UPLOADING OF CREDITOR INFORMATION AND FILING MATRIX	0.30	106.50
11/29/22	FP	DOWNLOAD AND CIRCULATE KROLL'S AFFIDAVIT OF SERVICE (DN 36) RE: FIRST DAY ORDERS AND AFFIDAVIT OF SERVICE (DN 37) RE: PLAN IN PREPARATION FOR HEARING	0.20	71.00
11/29/22	MDS	ATTEND FIRST DAY HEARING	2.00	2,400.00
11/29/22	FP	CALLS AND EMAILS WITH DGR RE: STATUS UPDATES ON DELIVERY OF BINDERS TO PRINCETON FOR ATTORNEYS (.3); ADDRESS ISSUES (.2)	0.50	177.50
11/29/22	FP	CALLS AND EMAILS ADDRESSING UPLOADING CREDITOR MATRIX INTO COURT SYSTEM (.30); SEVERAL DISCUSSIONS WITH M. GILMORE/BANKRUPTCY COURT AND MESSAGES WITH YIN (SYSTEM MANAGER AT THE BANKRUPTCY COURT) (.20)	0.50	177.50
11/29/22	FP	CALL TO JUDGE KAPLAN'S CHAMBERS REQUESTING TRANSCRIPT FROM 11/29/22 FIRST DAY HEARINGS (LEFT MESSAGE)	0.10	35.50
11/29/22	FP	CALL BACK FROM KROLL REPRESENTATIVES RE: MATRIX AND ADDRESS ISSUES RE: UPLOADING OF CREDITOR INFORMATION (.20); ADDITIONAL CALLS WITH M. GILMORE/BANKRUPTCY COURT (.10)	0.30	106.50
11/29/22	RWH	ATTEND FIRST DAY HEARING (REMOTELY)	2.00	1,100.00
11/29/22	MDS	MEET PRE-COURT HEARING	1.30	1,560.00
11/29/22	FP	EFILE PRO HAC VICE APPLICATIONS, WITH CERTIFICATIONS AND PROPOSED ORDERS FOR (1) RICHARD U.S. HOWELL AND (2) CASEY MC GUSHIN	0.30	106.50
11/29/22	RWH	PRE-HEARING CALL WITH UST	0.40	220.00
11/29/22	FP	PREPARE AND SEND EMAIL TO JUDGE KAPLAN'S TRANSCRIBER REQUESTING TRANSCRIPT OF 11/29/22 FIRST DAY HEARINGS AND CALL WITH M. GILMORE TO CONFIRM	0.20	71.00
11/29/22	FP	ADDRESS ADDITIONAL ISSUES RE: UPLOADING/FILING OF MATRIX (.20); SEVERAL CALLS EXCHANGED WITH M. GILMORE/BANKRUPTCY COURT, AND CONFERENCE CALLS WITH M. GILMORE AND R. HOLLANDER (.30)	0.50	177.50
11/29/22	FP	PREPARE AND UPLOAD CREDITOR MATRIX IN MAIN CASE (22-19361)	0.20	71.00
11/29/22	RWH	PREPARE FOR FIRST DAY HEARINGS, INCLUDING COORDINATE REVISED ORDERS AND BINDERS	1.20	660.00
11/29/22	FRY	MEETING BEFORE FIRST DAY HEARING	1.30	916.50
11/29/22	FRY	ATTEND FIRST DAY HEARING	2.00	1,410.00
11/29/22	FRY	REVIEW REVISED FIRST DAY ORDERS	1.40	987.00
11/30/22	FRY	REVIEW UST ADDITIONAL COMMENTS TO FIRST DAY ORDERS	0.40	282.00
11/30/22	FP	REMOVE PARTIES FROM AUTOMATIC FORWARDING OF NOTICES FROM COURT	0.10	35.50

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11/30/22	FP	REVIEW ADDITIONAL FIRST DAY ORDERS SIGNED, DOWNLOAD FROM KROLL WEBSITE, AND FILESITE	0.30	106.50
11/30/22	FRY	EMAIL RE POSTING OF POWER POINT PRESENTATION ON KROLL WEBSITE	0.20	141.00
11/30/22	FRY	RETURN CREDITOR INQUIRIES	0.40	282.00
11/30/22	FP	REVIEW OF ALL DOCUMENTS/PLEADINGS FILED, INCLUDING DOWNLOADING AND FILESITE	0.20	71.00
11/30/22	FP	CALLS WITH J&J TRANSCRIPTION RE: FIRST DATE HEARING TRANSCRIPT	0.20	71.00
11/30/22	FP	ADDRESS ISSUES RE: TRANSCRIPT OF FIRST DAY HEARINGS; CALL TO COURT TRANSCRIBER (LEFT MESSAGE); CALL BACK FROM M. GILMORE	0.30	106.50
11/30/22	FP	REVIEW EMAIL FROM J&J WITH RATES FOR FIRST DAY HEARING TRANSCRIPT AND CIRCULATE (.20); CONFIRM REQUEST AND STATUS WITH J&J (.10)	0.30	106.50
11/30/22	RWH	CORRESPONDENCES WITH CO-COUNSEL, UST, AND COURT RE: ENTRY OF FINAL FIRST DAY ORDERS	0.70	385.00
11/30/22	MDS	REVIEW UNITED STATES TRUSTEE ADDITIONAL COMMENTS	0.50	600.00
11/30/22	FP	REVIEW KROLL WEBSITE (.3); DOWNLOAD AND FILESITE ADDITIONAL PLEADINGS FILED (.3)	0.60	213.00
11/30/22	FP	REVIEW AND DOWNLOAD SIGNED ORDER EXTENDING TIME TO FILE SCHEDULES TO JANUARY 11, 2023 (DN 45) - CALENDAR DATES AND DEADLINES	0.20	71.00
11/30/22	FP	REVIEW NOTICE OF STATUS CONFERENCE SCHEDULED FOR 1/9/2023 (DN 47); CALENDAR DATES AND DEADLINES	0.20	71.00
11/30/22	FP	CALLS WITH BRUCE JACKSON/BANKRUPTCY COURT RE: FIRST DAY HEARING AND REQUEST FOR TRANSCRIPT	0.20	71.00
11/30/22	FRY	CORRESPONDENCE WITH CO-COUNSEL RE ENTRY OF FIRST DAY ORDERS	0.50	352.50
12/01/22	FP	PREPARE AND EFILE NOTICE OF 1/9/2023 HEARING (.20); DOWNLOAD FILED COPY, FILESITE, CIRCULATE AND UPDATE CALENDAR (.20)	0.40	142.00
12/01/22	FP	COORDINATE SERVICE OF FILED NOTICE OF 1/9/2023 HEARING WITH KROLL	0.20	71.00
12/01/22	FP	EMAILS EXCHANGED WITH COURT REPRESENTATIVES AND ATTORNEYS RE: KROLL APPOINTMENT AS NOTICING AGENT, AND CONTACT INFORMATION FOR WEBSITE	0.30	106.50
12/01/22	FP	REVIEW TRANSCRIPT OF 11/29/22 FIRST DAY HEARING, FILESITE AND CIRCULATE	0.20	71.00
12/01/22	FP	COORDINATE CIRCULATING TRANSCRIPT OF FIRST DAY HEARING TO KIRKLAND & ELLIS, AND HAYNES AND BOONE	0.20	71.00
12/01/22	FP	DOWNLOAD AND FILESITE COURT CERTIF. OF SERVICE (DN 57) RE EXPEDITED HEARING ORDER	0.20	71.00
12/01/22	FRY	TELEPHONE FROM CREDITORS	0.20	141.00
12/01/22	FRY	EMAILS RE TRANSCRIPT	0.20	141.00

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12/01/22	FRY	REVIEW NOTICE OF HEARING (.2); EMAIL RE SAME (.1)	0.30	211.50
12/01/22	RWH	REVIEW AND REVISE DRAFT HEARING NOTICE	0.40	220.00
12/01/22	RWH	CORRESPONDENCES WITH COURT RE: KROLL/MAINTENANCE OF POCS AND 341 NOTICE	0.10	55.00
12/01/22	FP	CIRCULATE TRANSCRIPT OF FIRST DAY HEARINGS TO PARALEGAL/KIRKLAND & ELLIS	0.20	71.00
12/01/22	FP	ADDRESS PAYMENT/INVOICE FOR TRANSCRIPT OF FIRST DAY HEARING AND PROCESS WITH ACCOUNTING	0.20	71.00
12/02/22	FP	ADDITIONAL CALL FROM T. OPPELT/UST OFFICE RE: INFORMATION REQUESTED	0.20	71.00
12/02/22	FRY	EMAIL TO M. SIROTA RE TOP CREDITOR LIST	0.20	141.00
12/02/22	RWH	CALL WITH CO-COUNSEL RE: UST INQUIRY RE T50	0.10	55.00
12/02/22	RWH	CORRESPONDENCE WITH CO-COUNSEL RE: REJECTION PROCEDURES	0.10	55.00
12/02/22	FP	TELEPHONE FROM T. OPPELT/UST OFFICE WITH QUESTIONS ON INFORMATION NEEDED FOR CREDITORS ON TOP 50 LIST FOR NOTICING; EMAIL R. HOLLANDER	0.20	71.00
12/02/22	FP	RESEARCH INFORMATION REQUESTED BY UST OFFICE AND CALL BACK TELEPHONE TO T. OPPELT	0.20	71.00
12/05/22	MDS	TELEPHONE FROM SHERMAN RE: CREDITOR REPRESENTATIONS	0.40	480.00
12/05/22	FP	CALLS AND EMAILS WITH T. OPPELT/UST OFFICE RE: INFORMATION REQUESTED ON 50 LARGEST CREDITOR LIST	0.20	71.00
12/05/22	MDS	REVIEW EMAILS AND CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN	0.40	480.00
12/06/22	FP	PREPARE AND FILE AFFIDAVIT OF SERVICE RE: DN 14 & 50 (PROOF OF PUBLICATION) (.20); DOWNLOAD FILED COPY AND FILESITE (.10)	0.30	106.50
12/06/22	RWH	CALLS WITH CREDITORS	0.20	110.00
12/06/22	RWH	REVIEW AND COORDINATE FILING OF NYT AOS	0.20	110.00
12/06/22	RWH	COORDINATE T50 LIST FOR COURT	0.20	110.00
12/07/22	RWH	CREDITOR CORRESPONDENCE	0.10	55.00
12/07/22	FP	RESEARCH PRO HAC VICE PAYMENTS (LAWYERS FUND AND USDC); CALLS WITH COURT AND ADDITIONAL RESEARCH ONLINE	0.30	106.50
12/07/22	MDS	REVIEW EMAIL FROM COURT (.2), CONFERENCE WITH ADVERSARIES AND RESPOND (.4)	0.60	720.00
12/08/22	FP	ADDRESS PHV ISSUES WITH COUNSEL, INCLUDING RESEARCH FOR PAYMENT OF FEES, AND CALLS TO COURT	0.30	106.50
12/08/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: OST	0.20	110.00
12/08/22	RWH	ADDITIONAL CORRESPONDENCES WITH CO-COUNSEL RE: OST	0.20	110.00

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12/09/22	FP	REVIEW, DOWNLOAD AND FILESITE PRO HAC VICE APPLICATIONS IN ADV. PROCEEDING 22-1382 (1) J. DORCHAK - DN 8; (2) D. SHIM - DN 9; (3) M. ZIEGLER - DN 10	0.30	106.50
12/09/22	FP	REVIEW COURT NOTICES RE: PRO HAC VICE PAYMENTS TOTALING \$1,050.00 AND FILESITE INFORMATION	0.10	35.50
12/12/22	FP	TELEPHONE CALL FROM T. OPPELT/UST OFFICE REQUESTING UPDATED INFORMATION FOR UNDELIVERABLE PARTIES (.10); REVIEW EMAIL AND FORWARD TO R. HOLLANDER FOR RESPONSE (.10)	0.20	71.00
12/12/22	FRY	EMAILS WITH CO-COUNSEL RE 341 MEETING (.1); EMAIL TO UST RE SAME (.1)	0.20	141.00
12/13/22	FRY	EMAILS WITH H&B RE UPCOMING FILINGS	0.20	141.00
12/13/22	FP	REVIEW INFORMATION RECEIVED FROM CLIENT, REQUESTED BY THE UST AND FORWARD INFORMATION TO T. OPPELT/UST OFFICE	0.20	71.00
12/13/22	RWH	CALL WITH CREDITOR	0.10	55.00
12/14/22	FRY	EMAILS TO K&E RE FORMATION OF COMMITTEE	0.20	141.00
12/14/22	RWH	CALL WITH F. YUDKIN RE: UPCOMING FILINGS	0.30	165.00
12/14/22	RWH	REVIEW UST SUMMARY OF UCC INTEREST	0.10	55.00
12/14/22	RWH	CALL WITH CREDITOR	0.20	110.00
12/14/22	FRY	REVIEW MATERIALS FOR THE UST	0.20	141.00
12/15/22	RWH	CALL WITH F. YUDKIN RE: UPCOMING MOTIONS	0.10	55.00
12/15/22	RWH	CALL WITH KROLL RE: MASTER SERVICE LIST	0.10	55.00
12/15/22	FRY	MULTIPLE EMAILS RE LOCAL PRACTICE	0.30	211.50
12/15/22	FP	DOWNLOAD AND FILESITE SIGNED PRO HAC VICE ORDERS (1) DN 109 - CHARLES JONES AND (2) DN 110 - R. ANIGIAN	0.20	71.00
12/16/22	RWH	REVIEW RESPONSES TO COMMITTEE FORMATION MEMO	0.20	110.00
12/16/22	FRY	REVIEW AND COMMENT ON SECOND DAY PLEADINGS	2.00	1,410.00
12/16/22	FP	REVIEW COURT NOTICES RE: PRO HAC VICE PAYMENTS RE: CHARLES JONES II AND RICHARD ANIGIAN, CIRCULATE AND FILESITE	0.20	71.00
12/16/22	FP	REVIEW, DOWNLOAD AND FILESITE DN 11 - AOS RE: ADV. COMPLAINT, AND ADV. MOTION (.10); AND PRO HAC VICE ORDERS IN ADV. PROCEEDING - DN 12 FOR CHARLES JONES II AND DN 13 FOR RICHARD ANIGIAN	0.20	71.00
12/16/22	RWH	REVIEW AND REVISE FORM OF NOM	0.20	110.00
12/16/22	FRY	EMAILS RE LOCAL PRACTICE AND FILING OF DECLARATIONS IN SUPPORT OF MOTIONS	0.20	141.00
12/16/22	MDS	TELEPHONE FROM ADVERSARY A. SHERMAN/A. ROGOFF RE: INQUIRY	0.40	480.00
12/16/22	FP	REVIEW, DOWNLOAD, CIRCULATE AND FILESITE APPLICATIONS REQUESTING PRO HAC VICE IN ADV. PROCEEDING FOR EMERGENT ATTORNEYS (1) DORCHAK (2) SHIM AND (3) ZIEGLER	0.30	106.50

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12/18/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: MONDAY FILINGS AND RETENTION APPLICATIONS	0.30	165.00
12/19/22	FRY	REVIEW AND REVISE SECOND DAY PLEADINGS (1.8); COORDINATE FILING WITH R. HOLLANDER AND F. PISANO (.30)	2.10	1,480.50
12/19/22	FRY	TELEPHONE FROM UST RE COMMITTEE FORMATION	0.20	141.00
12/19/22	FP	PREPARE AND EFILE (1) MOTION TO SEAL (2) LOAN MODIFICATION MOTION (3) SECOND DAY DECLARATION	0.70	248.50
12/19/22	FP	PREPARE AND EFILE MOTIONS (1) ADMIN. FEE (2) REJECTION PROCEDURES (3) ORDINARY COURSE PROFESSIONALS	0.80	284.00
12/19/22	RWH	CORRESPONDENCES TO/FROM KROLL AND CO-COUNSEL RE: SERVICE OF ADDITIONAL FILINGS	0.30	165.00
12/19/22	RWH	REVIEW SECOND DAY DECLARATION (.1) AND COORDINATE FILING OF SAME (.1)	0.20	110.00
12/19/22	MDS	REVIEW SECOND DAY MOTIONS	0.90	1,080.00
12/19/22	RWH	REVIEW AND REVISE REVISED LOAN MODIFICATION PROCEDURES MOTION (.2) AND COORDINATE FILING OF SAME (.1)	0.30	165.00
12/21/22	FP	REVIEW, PREPARE AND EFILE NOTICE OF COMMENCEMENT OF CASE (.20); DOWNLOAD FILED COPY, CIRCULATE AND FILESITE (.10)	0.30	106.50
12/21/22	FRY	TELEPHONE TO UST RE COMMITTEE FORMATION	0.20	141.00
12/22/22	FRY	FORWARD INCOMING LETTER RE LOAN AND SECURITY AGREEMENT TO CO-COUNSEL	0.20	141.00
12/22/22	FP	REVIEW CALENDAR - UPDATE SCHEDULED JANUARY 30, 2023 OMNIBUS HEARING DATE AND CIRCULATE	0.10	35.50
12/22/22	FP	DOWNLOAD NOTICE OF APPOINTMENT OF CREDITORS COMMITTEE (DN 130) AND FILESITE	0.20	71.00
12/22/22	FP	REVIEW COURT NOTICE (DN 132) RE: MEETING OF CREDITORS; TELEPHONE TO M. GILMORE AT COURT (LEFT MESSAGE) AND CALL BACK FROM CONFIRMING NOTICE DID NOT GO OUT BY COURT TO ALL CREDITORS	0.20	71.00
12/23/22	FP	REVIEW, DOWNLOAD AND FILESITE OBJECTIONS FILED	0.20	71.00
12/27/22	FP	CALENDAR HEARING ON MOTION TO EXTEND TIME FILED BY EMERGENT AND SCHEDULE/COORDINATE ZOOM ATTENDANCE BY F. YUDKIN AND R. HOLLANDER	0.20	71.00
12/27/22	FP	CALL FROM M. GILMORE/US BANKRUPTCY COURT RE: STATUS OF FILING OF CREDITOR LISTS, INCLUDING DISCUSSIONS WITH R. HOLLANDER	0.30	106.50
12/27/22	FP	DOWNLOAD AND FILESITE DN 22 IN ADVERSARY PROCEEDING (AOS RE: PRINCE AND ANIGIAN SUPPLEMENTAL DECLARATIONS)	0.20	71.00
12/27/22	FP	DOWNLOAD AND FILESITE AMENDED NOTICE OF APPOINTMENT OF CREDITORS COMMITTEE (DN 131)	0.20	71.00

COLE SCHOTZ P.C.

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12/27/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: ADDITIONAL REQUEST FROM UST	0.10	55.00
12/27/22	FP	DOWNLOAD BACKUP PLEADINGS FILED BY EMERGENT RE: MOTION TO EXTEND TIME IN ADVERSARY PROCEEDING, FILESITE AND CIRCULATE TO H&B ATTORNEYS	0.40	142.00
12/27/22	FP	DOWNLOAD AND FILESITE SIGNED ORDER SHORTENING TIME RE: EMERGENT MOTION TO EXTEND TIME (DN 21) AND CIRCULATE, INCLUDING DISCUSSIONS WITH ATTORNEY	0.30	106.50
12/27/22	FP	ADDITIONAL DISCUSSIONS RE: 12/28/22 HEARING AND COORDINATE PARTICIPATION OF M. SIROTA VIA ZOOM	0.20	71.00
12/27/22	FP	DOWNLOAD AND FILESITE DN 141 - AOS IN MAIN CASE RE: DOCKET NOS. 121 THRU 127	0.20	71.00
12/27/22	FP	CALLS WITH ATTORNEYS (.10), PREPARE AND SEND EMAIL TO CHAMBERS RE: 12/28/22 HEARING AND ADVISING OF ATTENDEES (.20)	0.30	106.50
12/28/22	FRY	REVIEW INSURANCE DOCUMENTS	0.20	141.00
12/28/22	RWH	SEND INSURANCE DOCUMENTS TO UST, INCLUDING CORRESPONDENCES WITH CLIENT RE: SAME	0.20	110.00
12/28/22	RWH	CALL AND CORRESPONDENCES WITH F. PISANO RE: PRO SE CREDITOR REQUEST	0.10	55.00
12/28/22	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. HOLLANDER; F. YUDKIN RE: RESPONSE TO LIQUIDATORS	0.30	360.00
12/28/22	FP	PREPARE AND EFILE (1) RESPONSE TO EMERGENT'S MOTION TO EXTEND TIME TO RESPOND TO COMPLAINT AND (2) DECL. OF R. ANIGIAN ISO (.30); DOWNLOAD FILED COPIES, FILESITE AND CIRCULATE (.20)	0.50	177.50
12/29/22	FRY	CALL WITH COMMITTEE RE OBJECTION DEADLINE AND STATUS OF CASE	0.50	352.50
12/29/22	FRY	CALL FROM CREDITOR RE SECOND DAY HEARING	0.20	141.00
12/29/22	FRY	EMAIL TO CO-COUNSEL RE NEW HEARING DATE	0.20	141.00
12/29/22	FRY	TELEPHONE TO COURT RE NEW HEARING DATE	0.20	141.00
12/30/22	RWH	CORRESPONDENCES (MULTIPLE) WITH CO-COUNSEL RE: UCC ADJOURNMENT REQUESTS AND RELATED DEADLINES	0.50	275.00
12/30/22	FRY	MULTIPLE EMAILS AND TELEPHONE CALLS WITH CHAMBERS RE HEARING DATES	0.20	141.00
12/30/22	FRY	EMAIL TO M. SIROTA RE UPCOMING HEARING DATES	0.20	141.00
12/30/22	RWH	CALLS AND CORRESPONDENCES WITH CO-COUNSEL AND UST RE: 345 EXTENSION AND HEARING ADJOURNMENTS	0.40	220.00
12/31/22	RWH	CORRESPONDENCES WITH CO-COUNSEL AND UST RE: ADJOURNED DATES AND TIMES	0.30	165.00

CLAIMS ADMINISTRATION AND OBJECTIONS**4.70 2,771.00**

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11/28/22	RWH	CALL WITH CREDITOR	0.10	55.00

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12/14/22	RWH	REVIEW AND REVISE BAR DATE MOTION	1.80	990.00
12/14/22	RWH	CALL WITH F. YUDKIN RE: BAR DATE MOTION	0.10	55.00
12/14/22	FRY	REVIEW AND COMMENT ON BAR DATE MOTION	0.60	423.00
12/15/22	FRY	CONFERENCE WITH CO-COUNSEL AND KROLL RE PROOF OF CLAIM FORM	0.60	423.00
12/15/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: BAR DATE MOTION	0.20	110.00
12/15/22	RWH	CALL RE: POC FORMS AND BAR DATE MOTION	0.80	440.00
12/16/22	RWH	REVIEW CORRESPONDENCES WITH CO-COUNSEL AND KROLL RE: POC FORMS	0.30	165.00
12/30/22	RWH	CORRESPONDENCES WITH CO-COUNSEL AND KROLL RE: CREDITOR INQUIRY	0.20	110.00

EMPLOYEE BENEFITS/PENSIONS **4.80** **4,469.50**

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11/28/22	FRY	REVIEW KERP FOR FILING	0.50	352.50
11/28/22	RWH	REVIEW AND REVISE KERP AND PLAN (.4) AND COORDINATE FILING OF SAME (.1)	0.50	275.00
11/28/22	MDS	REVIEW PLAN AND KERP - PRE-FILING	2.60	3,120.00
12/06/22	FRY	REVIEW EMAIL FROM UST RE KERP (.1); FORWARD EMAIL TO CO-COUNSEL (.1)	0.20	141.00
12/20/22	RWH	CORRESPONDENCE WITH R. JACOBSON AND UST RE: KERP DISCLOSURES	0.30	165.00
12/23/22	FRY	REVIEW EMAILS TO/FROM UST RE KERP	0.20	141.00
12/23/22	RWH	CALLS AND CORRESPONDENCES WITH J. SPONDER AND CO-COUNSEL RE: UST FOLLOW UP TO KERP MOTION	0.50	275.00

FEE EMPLOYMENT **107.50** **60,774.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/28/22	RWH	CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: CS RETENTION APPLICATION	0.40	220.00
11/28/22	ADM	ADDRESS ADDITIONAL CONFLICT CHECK ISSUES AND UPDATE TRACKER [1.6] CONTINUE TO PREPARE RETENTION APPLICATION AND REQUIRED EXHIBITS; PREPARE PRINCE DECLARATION AND REVISE PRIOR DRAFT [1.9] CALL WITH R. HOLLANDER REGARDING RETENTION APPLICATION [0.4] FURTHER ADDRESS CONFLICT ISSUES AND UPDATE TRACKER WITH INFORMATION FOR INCLUSION IN RETENTION APPLICATION [1.0]	4.90	2,327.50
11/28/22	RWH	EMAILS RE RETENTION PAPERS	0.50	275.00
11/29/22	FP	WORK ON PRO HAC VICE APPLICATIONS, CERTIFICATIONS AND PROPOSED ORDERS FOR (1) CASEY MC GUSHIN AND (2) RICHARD U.S. HOWELL (.20); COMBINE AND PREPARE FOR FILING (.20)	0.40	142.00

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11/29/22	ADM	COMPLETE RETENTION APPLICATION, SIROTA DECLARATION IN SUPPORT, PRINCE DECLARATION AND ORDER AND SEND TO R. HOLLANDER FOR REVIEW [2.4] REVIEW ALL CONFLICT CHECKS AND RESPONSES TO CREATE EXHIBIT TO RETENTION APPLICATION WITH NECESSARY DISCLOSURES; CONFER WITH R. HOLLANDER REGARDING SAME [2.9]	5.30	2,517.50
11/29/22	RWH	ADDRESS RETENTION ISSUES	0.60	330.00
11/30/22	FRY	ADDRESS ISSUES IN CONNECTION WITH RETENTION APPLICATION	0.40	282.00
11/30/22	RWH	ADVISE CO-COUNSEL RE: ADMIN FEE APPLICATIONS, OCP MOTIONS, AND RETENTION APPLICATIONS	0.20	110.00
12/02/22	FRY	EMAIL TO HAYNES AND BOONE AND K&E RE RETENTION APPLICATION	0.20	141.00
12/02/22	FRY	CONFERENCE WITH BRG RE RETENTION APPLICATION	0.30	211.50
12/02/22	FRY	TELEPHONE FROM HAYNES AND BOONE RE RETENTION	0.30	211.50
12/02/22	FRY	EMAILS TO BRG RE RETENTION APPLICATION	0.20	141.00
12/02/22	RWH	REVIEW AND REVISE CS RETENTION APPLICATION	0.80	440.00
12/02/22	RWH	CORRESPONDENCES WITH BRG RE: RETENTION	0.30	165.00
12/02/22	ADM	REVIEW EMAIL FROM R. HOLLANDER REGARDING RESEARCH	0.20	95.00
12/05/22	FP	REVISE CASE NUMBER ON PRO HAC VICE ORDERS IN "ADVERSARY" CASE FOR RICHARD D. ANIGIAN AND CHARLES M. JONES II (.20) AND PREPARE FOR FILING; PREPARE PHV APPLICATION, CERTIFICATION WITH PROPOSED ORDERS FOR BOTH ANIGIAN AND JONES AND FILE IN ADVERSARY CASE (.40)	0.60	213.00
12/05/22	FP	REVISE CASE NUMBER ON PRO HAC VICE ORDERS IN "MAIN" CASE FOR RICHARD D. ANIGIAN AND CHARLES M. JONES II AND PREPARE FOR FILING (.20); PREPARE PHV APPLICATION, CERTIFICATION, WITH PROPOSED ORDERS FOR BOTH ANIGIAN AND JONES AND FILE IN MAIN CASE (.40)	0.60	213.00
12/05/22	FRY	COMMENT ON COLE SCHOTZ RETENTION APPLICATION	2.10	1,480.50
12/05/22	FRY	CALL WITH PROFESSIONAL TEAM RE RETENTION ISSUES	0.40	282.00
12/05/22	FP	DOWNLOAD TO CIRCULATE FILED COPIES OF PRO HAC VICE PLEADINGS FILED IN MAIN AND ADVERSARY CASES FOR BOTH RICHARD ANIGIAN AND CHARLES JONES	0.30	106.50
12/05/22	FRY	CALL WITH CS TEAM RE RETENTION MATTERS	0.20	141.00
12/05/22	RWH	ALL HANDS CALL RE: RETENTION MATTERS	0.40	220.00
12/05/22	RWH	REVIEW AND COORDINATE FILING OF PHV APPLICATIONS	0.20	110.00
12/05/22	FRY	EMAIL TO J. CHAVEZ RE RETENTION APPLICATION	0.10	70.50
12/05/22	FRY	EMAILS WITH HAYNES AND BOONE RE RETENTION APPLICATION	0.20	141.00
12/05/22	FRY	EMAIL TO DEBTOR PROFESSIONAL TEAM RE RETENTION APPLICATIONS	0.20	141.00
12/05/22	RWH	INTERNAL CS CALL RE: RETENTION MATTERS WITH F. YUDKIN (.1) AND F. YUDKIN AND A. MILLIARESSIS (.1)	0.20	110.00

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12/05/22	RWH	REVIEW AND REVISE RETENTION APPLICATION, DECLARATIONS, AND PROPOSED ORDER (2.5); CORRESPONDENCES RE: CONFLICTS (.2)	2.70	1,485.00
12/06/22	MDS	TELEPHONE FROM ACCOUNTANT J. HENNES RE: RETENTION/STATUS	0.60	720.00
12/06/22	ADM	RESEARCH IN CONNECTION WITH PREPARATION OF RETENTION APPLICATION (2.7) AND REVISE RETENTION APPLICATION RE SAME (.7)	3.40	1,615.00
12/06/22	RWH	REVIEW AND REVISE CS RETENTION APPLICATION AND RELATED DOCUMENTS	0.90	495.00
12/06/22	MDS	WORK ON RETENTION PAPERS	0.70	840.00
12/06/22	FRY	TELEPHONE FROM J. CHAVEZ RE RETENTION ISSUES	0.20	141.00
12/06/22	FRY	MULTIPLE EMAILS WITH K&E AND BRG RE RETENTION APPLICATIONS AND PARTY IN INTEREST LIST	0.30	211.50
12/06/22	FRY	CONFERENCE WITH M. SIROTA RE RETENTION APPLICATION AND RELATED ISSUES	0.20	141.00
12/07/22	FP	DOWNLOAD AND FILESITE SIGNED PRO HAC VICE ORDERS (1) ZAVALA (2) CHAVEZ (3) COLUMBUS (4) MURPHY (5) PETRIE (6) SLADE (7) OKIKE (8) SUSSBERG AND (9) MCCAMMON	0.60	213.00
12/07/22	RWH	CORRESPONDENCES WITH F. PISANO AND CO-COUNSEL RE: PHV PAYMENTS	0.20	110.00
12/07/22	FP	DOWNLOAD AND FILESITE ADDITIONAL PRO HAC VICE SIGNED ORDERS (1) MCGUSHIN AND (2) HOWELL; ADDRESS ISSUES RE: PAYMENTS	0.30	106.50
12/08/22	ADM	ADDRESS EMAILS RE RETENTION APPLICATION [0.9]; REVIEW AND REVISE RESEARCH RELATED TO PREPETITION FEES AND SEND TO R. HOLLANDER AND F. YUDKIN FOR REVIEW [0.4]; CONFER WITH R. HOLLANDER AND REVIEW COMMENTS RELATED TO CONFLICT CHECKS [0.7]	2.00	950.00
12/08/22	RWH	CALL WITH F. YUDKIN RE: BRG QUESTIONS	0.20	110.00
12/08/22	FRY	MULTIPLE EMAILS RE RETENTION AND PARTIES IN INTEREST LIST	0.30	211.50
12/08/22	RWH	CALL WITH R. JACOBSON RE: PII LIST	0.20	110.00
12/08/22	RWH	REVIEW AND REVISE DISCLOSURE LIST	1.00	550.00
12/08/22	RWH	CORRESPONDENCES WITH CO-COUNSEL AND BRG RE: PII LIST	0.40	220.00
12/09/22	RWH	CREATE LIST OF NJB PARTIES FOR PII LIST (.4); CORRESPONDENCES RE: PII LIST (.1)	0.50	275.00
12/09/22	ADM	ATTEND TO FOLLOW UP ISSUES WITH CONFLICT CHECKS AND UPDATE TRACKER	0.80	380.00
12/09/22	RWH	REVIEW AND REVISE CS RETENTION APPLICATION	0.40	220.00
12/09/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: RETENTION APPLICATIONS AND DECLARATIONS	0.20	110.00

COLE SCHOLTZ P.C.

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12/09/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: 327(E) RETENTION APPLICATION	0.10	55.00
12/12/22	FP	REVIEW FILED PRO HAC VICE ORDERS, DOWNLOAD AND FILESITE	0.20	71.00
12/12/22	FRY	REVIEW CONFLICT INFORMATION	0.30	211.50
12/12/22	RWH	CALL WITH F. YUDKIN RE: OUTSTANDING RETENTION MATTERS	0.20	110.00
12/12/22	ADM	REVIEW UPDATED CONFLICT CHECK AND COMPARE TO PRIOR CONFLICT CHECKS RUN	0.30	142.50
12/12/22	RWH	CORRESPONDENCE WITH CO-COUNSEL RE: RETENTION DECLARATIONS	0.10	55.00
12/12/22	RWH	ANALYZE REVISED PARTIES IN INTEREST LIST AND RUN RELATED CONFLICTS	0.70	385.00
12/12/22	FRY	REVIEW EMAILS RE INTERESTED PARTIES LIST	0.50	352.50
12/12/22	FRY	CALL WITH R. HOLLANDER RE RETENTION ISSUES	0.20	141.00
12/13/22	FRY	REVIEW AND COMMENT ON INTERIM COMPENSATION MOTION	0.50	352.50
12/13/22	RWH	REVISE RETENTION APPLICATION	1.80	990.00
12/13/22	RWH	REVIEW AND REVISE ADMINISTRATIVE FEE APPLICATION, INCLUDING REVIEW OF LR IN CONNECTION WITH SAME	0.50	275.00
12/13/22	RWH	ADDRESS CONFLICT DISCLOSURES	0.40	220.00
12/13/22	FRY	COMMENT ON CS RETENTION APPLICATION	0.90	634.50
12/14/22	ADM	REVIEW ADDITIONAL CONFLICTS AND CIRCULATE INTERNAL EMAILS TO EACH RESPONSIBLE ATTORNEY TO CLEAR CONFLICTS; UPDATE TRACKER ACCORDINGLY	2.00	950.00
12/14/22	MDS	CORRESP. TO ACCOUNTANT C-STREET RE: ENGAGEMENT	0.30	360.00
12/14/22	RWH	REVIEW AND REVISE RETENTION APPLICATION AND REVIEW NEW CONFLICT CHECK RESPONSES	0.50	275.00
12/14/22	RWH	CORRESPONDENCES RE: PII LIST	0.10	55.00
12/14/22	MDS	WORK ON RETENTION PLEADINGS	0.60	720.00
12/15/22	RWH	REVIEW AND REVISE RETENTION APPLICATION; FURTHER REVISE SAME TO INCORPORATE M. SIROTA COMMENTS	0.40	220.00
12/15/22	RWH	CORRESPONDENCES WITH BRG RE: SUPPLEMENTAL CONFLICTS	0.30	165.00
12/15/22	MDS	WORK ON RETENTION APPLICATION AND REVIEW LETTER FROM AWS	0.50	600.00
12/15/22	ADM	REVIEW RESPONSES TO CONFLICT CHECK AND UPDATE TRACKER [0.9]; CALL WITH R. HOLLANDER REGARDING CONFLICT CHECKS AND EXHIBITS TO RETENTION [0.2]; UPDATE EXHIBIT TO SIROTA DECLARATION [0.7]	1.80	855.00
12/16/22	RWH	REVIEW AND REVISE HB RETENTION APPLICATION (.3) AND CORRESPONDENCE WITH CO-COUNSEL RE: SAME (.2)	0.50	275.00

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12/16/22	RWH	REVIEW AND REVISE RETENTION APPLICATION, INCLUDING REVISE CLIENT AND 363 PARTY DISCLOSURES AND REVISE CS DISCLOSURE EXHIBIT	0.80	440.00
12/16/22	FRY	CALL WITH R. HOLLANDER RE RETENTION ISSUES AND SECOND DAY FILINGS	0.40	282.00
12/16/22	RWH	REVIEW AND REVISE OCP MOTION	0.90	495.00
12/16/22	RWH	SEND ADDITIONAL CONFLICT CHECKS (.2); REVIEW CONFLICT RESPONSES AND SEND ADDITIONAL INFORMATION RE: POTENTIAL CONFLICTS (1.4); CALLS AND CORRESPONDENCES RE: CONFLICT HITS (.4)	2.00	1,100.00
12/16/22	RWH	REVIEW REVISED ADMINISTRATIVE FEE APPLICATION (.1) AND CORRESPONDENCE WITH CO-COUNSEL RE: SAME (.1)	0.20	110.00
12/16/22	RWH	CALL WITH F. YUDKIN RE: IMPENDING FILINGS AND CONFLICT CHECK RESULTS	0.40	220.00
12/16/22	ADM	REVIEW AND UPDATE RETENTION APPLICATION TO REFLECT REQUISITE CONFLICT DISCLOSURES [1.2]; FOLLOW UP WITH EACH OUTSTANDING POTENTIAL CONFLICT AND LEAVE VM [0.3]; CALL WITH B. GARDNER REGARDING CONFLICT [0.2]; CALL WITH R. HOLLANDER [0.1]; CONTINUED WORK ON PRIOR BLOCKFI CONFLICTS AND FOLLOW UP REGARDING SAME [0.9]; WORK ON ORGANIZING AND CLEARING NEW CONFLICTS OF POTENTIAL BUYERS [3.2]	5.90	2,802.50
12/16/22	RWH	CALLS (MULTIPLE) WITH R. JACOBSON AND F. YUDKIN RE: RETENTION MATTERS, INCLUDING TIMING OF APPLICATIONS	0.30	165.00
12/16/22	FRY	REVIEW RETENTION APPLICATION	0.50	352.50
12/16/22	FRY	EMAILS WITH K&E RE RETENTION MATTERS	0.20	141.00
12/19/22	RWH	REVIEW AND REVISE REVISED OCP MOTION (.6), INCLUDING CALLS AND CORRESPONDENCES WITH J. CHAVEZ AND F. YUDKIN RE: SAME (.2), AND COORDINATE FILING OF SAME (.1)	0.90	495.00
12/19/22	FRY	CONTINUE TO REVIEW RETENTION APPLICATION DISCLOSURES	0.30	211.50
12/19/22	RWH	REVIEW AND REVISE RETENTION APPLICATION TO TRACK LANGUAGE IN SEALING MOTION	0.10	55.00
12/19/22	RWH	REVIEW AND REVISE SEALING MOTION (.9), INCLUDING REVIEW OF LR, JUDGE KAPLAN'S PROCEDURES AND CMECF USERS GUIDE IN CONNECTION WITH SAME AND CORRESPONDENCES WITH K&E RE: SAME (.3), AND COORDINATE FILING OF SAME (.2)	1.40	770.00
12/19/22	ADM	FOLLOW UP ON OUTSTANDING CONFLICT CHECKS [0.9]; CLEAR ADDITIONAL CONFLICT CHECKS RUN [0.7]; CONFER WITH R. HOLLANDER REGARDING SAME [0.2]; UPDATE CONFLICT CHECK TRACKER FOR INCLUSION IN DISCLOSURES [0.6]	2.40	1,140.00
12/19/22	RWH	CORRESPONDENCES RE: ADDITIONS TO PII LIST	0.20	110.00
12/19/22	RWH	RUN ADDITIONAL CONFLICT CHECKS, INCLUDING CALLS AND CORRESPONDENCES RE: SAME	0.70	385.00

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12/19/22	RWH	REVIEW REVISED ADMINISTRATIVE FEE MOTION (.1), INCLUDING CALLS AND CORRESPONDENCES WITH F. YUDKIN RE: SAME (.1), AND COORDINATE FILING OF SAME (.1)	0.30	165.00
12/20/22	FRY	REVISE RETENTION APPLICATION	1.10	775.50
12/20/22	RWH	REVIEW AND REVISE RETENTION APPLICATION, WITH FOCUS ON M. SIROTA DECLARATION AND DISCLOSURES	1.50	825.00
12/20/22	RWH	CIRCULATE DRAFT OF CS RETENTION APPLICATION AND PRINCE DECLARATION FOR CLIENT REVIEW	0.10	55.00
12/20/22	RWH	COORDINATE ADDITIONAL CONFLICT CHECKS (1.0) AND CALLS AND CORRESPONDENCES TO CLEAR NEW HITS (.5)	1.50	825.00
12/20/22	ADM	REVIEW PRIOR CONFLICT CHECKS TO CONFIRM APPROPRIATE DISCLOSURES (.6); REVIEW MOST RECENT CONFLICT CHECKS (.9), CHECK SAME AGAINST MATTER GROUP INQUIRY (.6) AND FOLLOW UP AS NECESSARY (.5)	2.60	1,235.00
12/20/22	FRY	REVIEW EMAILS RE RESPONSE TO CONFLICT CHECK AND DISCLOSURE IN SIROTA DECLARATION	0.50	352.50
12/21/22	RWH	REVIEW AND REVISE RETENTION APPLICATION TO CONFORM WITH K&E DISCLOSURES (.3); REVIEW AND REVISE DISCLOSURES TO M. SIROTA DECLARATION, INCLUDING REVIEW OF UNDERLYING CONFLICT HITS AND CALLS AND CORRESPONDENCES RE: SAME (2.5)	2.80	1,540.00
12/21/22	RWH	REVIEW AND REVISE BRG RETENTION APPLICATION	0.50	275.00
12/21/22	RWH	CALLS (X2) WITH F. YUDKIN RE: RETENTION AND SERVICE MATTERS	0.40	220.00
12/21/22	FRY	REVISE DRAFT RETENTION APPLICATIONS FOR KROLL AND MOELIS	1.10	775.50
12/21/22	FRY	MULTIPLE EMAILS TO CO-COUNSEL RE RETENTION APPLICATIONS	0.30	211.50
12/21/22	ADM	FOLLOW UP WITH ALL OUTSTANDING CONFLICT CHECKS [0.3]; CONFER WITH R. HOLLANDER REGARDING NECESSARY DISCLOSURES [0.4]; PREPARE LIST OF SUPPLEMENTAL DISCLOSURES WITH REQUISITE INFORMATION FOR INCLUSION IN RETENTION APPLICATION AND SEND TO R. HOLLANDER FOR REVIEW [1.4]; ATTEND TO ADDITIONAL QUESTIONS FROM R. HOLLANDER AND UPDATE CONFLICT LIST [0.6]; CROSS REFERENCE NEW LIST AGAINST PRIOR CHECKS AND SEND SUMMARY TO R. HOLLANDER AND F. YUDKIN [1.3]	4.00	1,900.00
12/21/22	FRY	FINAL REVIEW OF CS RETENTION APPLICATION	1.00	705.00
12/22/22	MDS	CORRESPONDENCE TO ATTORNEY SLADE RE BRG ROLE	0.20	240.00
12/22/22	ADM	ATTEND TO FOLLOW UP CONFLICT CHECK OF OUTSTANDING PARTIES AND CONFER WITH R. HOLLANDER REGARDING RESULTS [0.3]; REVIEW FINAL DRAFT OF RETENTION APPLICATION [0.5]; CALL R. HOLLANDER REGARDING SAME [0.1]	0.90	427.50

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12/22/22	FP	EFILE RETENTION PLEADINGS (1) K&E (2) H&B (3) COLE SCHOTZ (4) KROLL, INCLUDING FILING UNDER SEAL EXHIBITS FOR K&E, H&B AND CS	1.00	355.00
12/22/22	FP	REVIEW/REVISE COLE SCHOTZ RETENTION PLEADINGS (SEVERAL TIMES) IN PREPARATION FOR FILING	0.30	106.50
12/22/22	FRY	REVIEW FINAL RETENTION APPLICATIONS FOR FILING	1.00	705.00
12/22/22	MDS	CALL WITH KE/BRG RE: 341A/CHIEF RESTRUCTURING OFFICER	0.50	600.00
12/22/22	RWH	COORDINATE SERVICE OF K&E, HB, CS, AND KROLL RETENTION APPLICATIONS	0.20	110.00
12/22/22	RWH	REVIEW, REVISE AND COORDINATE FILING OF K&E, HB, AND KROLL RETENTION APPLICATIONS (1.0), INCLUDING CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.3)	1.30	715.00
12/22/22	MDS	EMAILS WITH CLIENT ON CHIEF RESTRUCTURING OFFICER	0.50	600.00
12/22/22	RWH	FINALIZE AND COORDINATE FILING OF CS RETENTION APPLICATION	1.10	605.00
12/22/22	RWH	CALL WITH K&E RE: STATUS OF MOELIS RETENTION APPLICATION	0.10	55.00
12/22/22	FP	PREPARE FOR FILING COLE SCHOTZ RETENTION PLEADINGS (APPLICATION, DECLARATIONS OF M. SIROTA AND PRINCE, PROPOSED ORDER) AND SEND FOR REVIEW	0.30	106.50
12/22/22	FP	PREPARE FOR FILING KROLL RETENTION PLEADINGS (APPLICATION, EXHIBITS, AND PROPOSED ORDER)	0.30	106.50
12/22/22	MDS	REVIEW RETENTION PLEADINGS	0.70	840.00
12/22/22	FP	PREPARE FOR FILING H&B RETENTION PLEADINGS, K&E RETENTION PLEADINGS, COLE SCHOTZ RETENTION PLEADINGS AND KROLL RETENTION PLEADINGS, INCLUDING EXHIBITS, AND UNDER SEAL EXHIBITS	0.80	284.00
12/22/22	RWH	CORRESPONDENCES WITH K&E RE: RETENTION APPLICATION OBJECTION DEADLINES/HEARING DATES	0.20	110.00
12/22/22	RWH	COORDINATE FILING AND SERVICE OF SEALED EXHIBITS TO K&E, HB, AND CS RETENTION APPLICATIONS, INCLUDING REVIEW OF LR IN CONNECTION WITH SAME (.6); SERVE SAME ON UST (.2)	0.80	440.00
12/22/22	FRY	FINAL REVIEW OF CS RETENTION APPLICATION	0.40	282.00
12/23/22	FRY	REVIEW MOELIS RETENTION PAPERS FOR FILING	0.20	141.00
12/23/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: CALL WITH UST RE: RETENTION APPLICATIONS	0.20	110.00
12/23/22	RWH	REVIEW AND COORDINATE FILING AND SERVICE OF MOELIS RETENTION APPLICATION (SEALED AND UNSEALED VERSIONS) (.2); SEND SEALED EXHIBITS TO UST (.1)	0.30	165.00
12/23/22	FP	PREPARE FOR FILING MOELIS RETENTION PLEADINGS (APPLICATION, PROPOSED ORDER, B. KLEIN DECLARATION WITH EXHIBITS) TOGETHER UNDER SEAL EXHIBIT (.40); PREPARE AND EFILE RETENTION PLEADINGS, AND UNDER SEAL EXHIBIT (.30)	0.70	248.50

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12/27/22	RWH	CORRESPONDENCE WITH J. CHAVEZ RE: PII LIST	0.10	55.00
12/27/22	RWH	CALLS AND CORRESPONDENCES WITH THE COURT AND UST RE: RETENTION OBJECTION DEADLINE	0.30	165.00
12/28/22	FRY	CALL WITH K&E AND BRG RE RETENTION APPLICATION	0.30	211.50
12/28/22	FRY	REVIEW BRG RETENTION APPLICATION	0.50	352.50
12/28/22	FRY	RESEARCH RE RETENTION OF CRISIS MANAGEMENT ADVISORS	0.50	352.50
12/28/22	FRY	MULTIPLE CALLS WITH R. HOLLANDER RE BRG RETENTION	0.40	282.00
12/28/22	FRY	CALL WITH K&E RE BRG RETENTION APPLICATION	0.20	141.00
12/28/22	RWH	ADDITIONAL CALLS WITH F. YUDKIN RE: BRG RETENTION	0.20	110.00
12/28/22	RWH	REVIEW AND REVISE BRG RETENTION APPLICATION (.30), INCLUDING CALLS WITH F. YUDKIN RE: SAME (.30)	0.60	330.00
12/28/22	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: MONTHLY FEE STATEMENTS	0.10	55.00
12/28/22	RWH	LEGAL RESEARCH RE: CRO MOTION (.20), INCLUDING CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.20)	0.40	220.00
12/28/22	FRY	CALL WITH BRG RE RETENTION APPLICATION	0.30	211.50
12/28/22	RWH	CALL WITH K&E AND BRG RE: BRG RETENTION	0.30	165.00
12/29/22	FRY	REVIEW BRG RETENTION PAPER	0.90	634.50
12/29/22	RWH	REVIEW AND REVISE BRG RETENTION APPLICATION	0.80	440.00
12/30/22	FP	PREPARE REVISED BRG RETENTION PLEADINGS FOR FILING (.40); EFILE BRG RETENTION PLEADINGS, INCLUDING UNDER SEAL DOCUMENTS (.40); DOWNLOAD FILED COPIES, PREPARE AND EMAIL TO KROLL FOR SERVICE (.30)	1.10	390.50
12/30/22	RWH	REVIEW AND REVISE MULTIPLE DRAFTS OF BRG RETENTION APPLICATION, INCLUDING CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.8); COORDINATE FILING AND SERVICE OF SAME (.3)	1.10	605.00
12/30/22	RWH	SERVE UNREDACTED SCHEDULES TO BRG RETENTION APPLICATION ON UST	0.10	55.00
12/30/22	FRY	REVIEW AND REVISE BRG RETENTION APPLICATION (.8); MULTIPLE CALLS RE SAME (.3)	1.10	775.50
12/30/22	FP	PREPARE FOR FILING (1) BRG RETENTION APPLICATION (2) PROPOSED ORDER (3) ENGAGEMENT LETTER (4) CRO ENGAGEMENT LETTER (5) RENZI DECLARATION	0.60	213.00

LITIGATION **18.40** **16,568.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/28/22	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. HOLLANDER; F. YUDKIN RE: FIRST DAY HEARINGS	0.50	600.00
11/28/22	FRY	REVIEW ADVERSARY COMPLAINT FOR FILING	0.40	282.00
11/28/22	RWH	REVIEW AND REVISE ADVERSARY COMPLAINT AND RELATED MOTION AND EXHIBITS (.50); COORDINATE FILING OF SAME (.2)	0.70	385.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/22	FP	DOWNLOAD AND FILESITE ADVERSARY CASE 22-1382 FILINGS, INCLUDING MOTION PLEADINGS	0.20	71.00
11/29/22	FP	REVIEW SUMMONS ISSUED IN ADVERSARY PROCEEDING 22-1382; FILESITE, CIRCULATE AND CALENDAR DATES AND DEADLINES FOR 2/2/2023 PRETRIAL HEARING	0.20	71.00
11/30/22	RWH	CORRESPONDENCES WITH CLIENT RE: WORLDWIDE STAY ORDER AND SERVICE OF SUMMONS	0.20	110.00
12/01/22	FRY	CONFERENCE WITH R. HOLLANDER RE SCHEDULING OF MOTION IN ADVERSARY PROCEEDING	0.20	141.00
12/01/22	RWH	CALL WITH COURT RE: ADVERSARY PROCEDURE NOTICE	0.10	55.00
12/05/22	RWH	CALLS AND CORRESPONDENCES RE: ADJOURNMENT OF HEARING ON MOTION IN ADVERSARY PROCEEDING	0.30	165.00
12/06/22	FRY	TELEPHONE FROM J. CHAVEZ RE MOTION TO SEAL IN ADVERSARY PROCEEDING	0.20	141.00
12/06/22	FRY	EMAIL TO J. CHAVEZ RE MOTION TO SEAL	0.20	141.00
12/19/22	FP	PREPARE FOR FILING (1) EXH. D AND (2) EXH. E TO ADV. PROCEEDING MOTION	0.30	106.50
12/19/22	RWH	REVIEW SUPPLEMENTAL EXHIBITS FOR FILING IN ADVERSARY PROCEEDING, AND COORDINATE FILING OF SAME, INCLUDING REVIEW OF PENDING ADVERSARY MOTION AND DOCKET	0.30	165.00
12/19/22	FP	EFILE EXH. D AND EXH E TO MOTION FILED IN ADV. PROCEEDING 22-1382	0.30	106.50
12/23/22	FRY	REVIEW FTX MOTION TO ENFORCE STAY	0.30	211.50
12/23/22	RWH	REVIEW FTX MOTION TO ENFORCE THE AUTOMATIC STAY	0.40	220.00
12/27/22	FRY	EMAIL TO M. SIROTA RE ORDER SHORTENING TIME IN ADVERSARY	0.20	141.00
12/27/22	MDS	CORRESPONDENCE TO CO-COUNSEL R. KANOWITZ RE: ORDER TO SHOW CAUSE	0.20	240.00
12/27/22	MDS	REVIEW 8 OBJECTIONS AND ORDER SHORTEN TIME AND CONFERENCE WITH CO-COUNSEL	4.80	5,760.00
12/27/22	RWH	REVIEW OST, MOTION FOR AN EXTENSION OF TIME, AND RELATED DOCUMENTS IN THE ADVERSARY PROCEEDING, AND CALLS WITH F. YUDKIN RE: SAME (.5); COORDINATE APPEARANCES AT EMERGENCY HEARING (.2)	0.70	385.00
12/27/22	FRY	REVIEW MOTION AND APPLICATION TO SHORTEN TIME RE ADVERSARY PROCEEDING	0.50	352.50
12/28/22	MDS	REVIEW OBJECTION TO JPL'S EXTENSION MOTION	1.70	2,040.00
12/28/22	RWH	ATTEND HEARING ON JPL MOTION	0.70	385.00
12/28/22	RWH	PREPARE FOR HEARING ON JPL MOTION	0.50	275.00
12/28/22	RWH	REVIEW AND REVISE RESPONSE TO JPL MOTION AND COORDINATE FILING OF SAME (.4); COORDINATE SERVICE AND COURTESY COPIES OF SAME (.2)	0.60	330.00
12/28/22	MDS	REVIEW JPL'S MOTION	0.80	960.00
12/28/22	MDS	ATTEND HEARING ON JPL'S EXTENSION MOTION	0.80	960.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/28/22	FRY	REVIEW RESPONSE TO JPL MOTION	0.40	282.00
12/29/22	RWH	REVIEW AND REVISE DRAFT ORDER SETTLING ADVERSARY MOTION, INCLUDING REVIEW OF LR AND CORRESPONDENCES WITH CO-COUNSEL RE: SAME	0.70	385.00
12/29/22	FRY	REVIEW EMAILS RE ADVERSARY PROCEEDING AND SCHEDULING ORDER	0.20	141.00
12/29/22	MDS	REVIEW SCHEDULING ORDER	0.40	480.00
12/30/22	MDS	REVIEW SCHEDULING ORDER	0.40	480.00

MEETING OF CREDITORS **0.40** **282.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/20/22	FRY	TELEPHONE FROM UST RE CREDITOR COMMITTEE FORMATION (.2); TELEPHONE TO J. CHAVEZ RE SAME (.2)	0.40	282.00

PLAN OF REORGANIZATION **1.60** **1,397.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/28/22	WAU	REVIEW PLAN OF REORGANIZATION	1.10	1,045.00
11/28/22	FRY	REVIEW PLAN FOR FILING	0.50	352.50

RELIEF FROM STAY **2.90** **1,633.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/16/22	FP	DOWNLOAD AND FILE SITE DN 117 - MOTION FOR RELIEF FROM STAY FILED BY GEORGE GERRO RE: CERTAIN NON-CORE PROCEEDINGS. AND CIRCULATE	0.20	71.00
12/20/22	RWH	CORRESPONDENCE WITH KROLL AND CREDITOR RE: SERVICE OF CREDITOR MOTION	0.10	55.00
12/30/22	RWH	REVIEW AND REVISE GERRO OPPOSITION (1.0) AND COORDINATE FILING AND SERVICE OF SAME (.2)	1.20	660.00
12/30/22	FRY	REVIEW GERRO OPPOSITION TO STAY RELIEF	1.00	705.00
12/30/22	FP	PREPARE AND FILE OPPOSITION/RESPONSE TO GERRO MOTION FOR RELIEF FROM STAY (.20); DOWNLOAD, FILE SITE AND CIRCULATE FILED COPIES (.20)	0.40	142.00

REPORTING **14.00** **9,919.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/07/22	FRY	EMAIL TO HAYNES AND BOONE RE INITIAL DEBTOR INTERVIEW	0.20	141.00
12/07/22	FRY	MULTIPLE EMAILS RE MONTHLY OPERATING REPORTS	0.40	282.00
12/07/22	RWH	CALL WITH UST AND CORRESPONDENCES WITH CO-COUNSEL RE: IDI	0.10	55.00
12/08/22	FRY	CALL WITH UST RE REPORTING (.3); EMAILS WITH PROFESSIONAL TEAM RE SAME (.2); TELEPHONE FROM BRG RE SAME (.1)	0.60	423.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/22	RWH	CORRESPONDENCES RE: IDI AND CALENDAR RELATED DATES AND DEADLINES	0.30	165.00
12/12/22	FRY	REVIEW AND COMMENT ON 341 NOTICE	0.40	282.00
12/12/22	FRY	EMAILS TO CO-COUNSEL RE 341 NOTICE	0.20	141.00
12/14/22	FRY	EMAIL TO BRG RE IDI	0.20	141.00
12/15/22	RWH	ALL-HANDS CALL RE: IDI	0.50	275.00
12/15/22	FRY	CONFERENCE CALL RE IDI	0.50	352.50
12/15/22	FRY	CALL WITH UST RE REPORTING	0.30	211.50
12/16/22	FRY	EMAILS WITH UST RE MONTHLY OPERATING REPORT	0.20	141.00
12/16/22	RWH	SEND IDI DOCUMENTS TO UST	0.10	55.00
12/16/22	FRY	CALL FROM BRG RE TIMING OF FIRST MONTHLY OPERATING REPORT	0.20	141.00
12/20/22	FRY	REVIEW NOTICE OF 341 (.1); EMAIL RE SAME (.1)	0.20	141.00
12/20/22	FRY	EMAILS TO/FROM M. SIROTA RE 341 (.2); EMAIL TO J. CHAVEZ RE SAME (.1)	0.30	211.50
12/20/22	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL R. KANOWITZ RE: 341A	0.30	360.00
12/20/22	RWH	CORRESPONDENCES RE: 341 NOTICE AND BAR DATE	0.10	55.00
12/21/22	RWH	COORDINATE FILING OF 341 NOTICE	0.10	55.00
12/22/22	RWH	CALL WITH K&E RE: NEW 341 DATE	0.10	55.00
12/22/22	RWH	CALL WITH CO-COUNSEL RE: FILING OF SCHEDULES AND STATEMENTS AND 341 TESTIMONY	0.40	220.00
12/22/22	MDS	TELEPHONE CALL FROM M. RENZI RE: 341A	0.30	360.00
12/22/22	RWH	PREPARE FOR IDI, INCLUDING CIRCULATE RELEVANT DOCUMENTS IN CONNECTION WITH SAME	0.30	165.00
12/22/22	MDS	CORRESPONDENCE TO ATTORNEY/CO-COUNSEL RE: 341A REPRESENTATIVE	0.20	240.00
12/22/22	MDS	CONFERENCE WITH ATTORNEY F. YUDKIN/R. HOLLANDER RE: IDI	0.30	360.00
12/22/22	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: 341A	0.30	360.00
12/22/22	FRY	ATTEND IDI	2.20	1,551.00
12/22/22	FRY	MULTIPLE EMAILS/CALLS RE 341 DATE	0.40	282.00
12/22/22	FRY	TELEPHONE FROM CO-COUNSEL RE IDI	0.20	141.00
12/22/22	RWH	CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: NEW 341 DATE AND TIME	0.60	330.00
12/23/22	FRY	MULTIPLE EMAILS RE AMENDED NOTICE OF 341	0.30	211.50
12/23/22	FP	PREPARE AND EFILE AMENDED NOTICE OF 341 MEETING	0.20	71.00
12/23/22	RWH	CORRESPONDENCES RE: AND COORDINATE FILING AND SERVICE OF AMENDED 341 NOTICE	0.30	165.00
12/27/22	FRY	EMAIL TO UST RE MONTHLY OPERATING REPORTS	0.20	141.00
12/29/22	FRY	EMAIL TO UST ANALYST RE MONTHLY OPERATING REPORT	0.20	141.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/29/22	FRY	CALL FROM BRG RE MONTHLY OPERATING REPORT	0.20	141.00
12/29/22	RWH	REVIEW DRAFT MORS AND CORRESPONDENCES RE: SAME	0.40	220.00
12/29/22	FRY	REVIEW DRAFT MONTHLY OPERATING REPORTS	1.00	705.00
12/30/22	FRY	TELEPHONE FROM BRG RE MONTHLY OPERATING REPORTS	0.30	211.50
12/30/22	RWH	REVIEW AND REVISE DRAFT MORS AND CALL WITH F. YUDKIN RE: SAME	0.40	220.00

TRAVEL TIME **6.00** **2,857.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/22	FRY	TRAVEL TO/FROM FIRST DAY HEARING	3.00	1,057.50
11/29/22	MDS	TRAVEL TO FIRST DAY HEARING	3.00	1,800.00

TOTAL HOURS 259.40

PROFESSIONAL SERVICES: \$163,250.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andreas D. Milliaressis	Associate	40.90	475.00	19,427.50
Felice R. Yudkin	Member	59.10	705.00	41,665.50
Felice R. Yudkin	Member	3.00	352.50	1,057.50
Frances Pisano	Paralegal	38.50	355.00	13,667.50
Michael D. Sirota	Member	3.00	600.00	1,800.00
Michael D. Sirota	Member	33.40	1,200.00	40,080.00
Rebecca W. Hollander	Member	77.60	550.00	42,680.00
Suhailah S. Sallie	Paralegal	1.40	355.00	497.00
Warren A. Usatine	Member	2.50	950.00	2,375.00
Total		259.40		\$163,250.00

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COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
COURT FEES	112.70
PHOTOCOPYING / PRINTING / SCANNING	587.60
FILING FEES	350.00
TRAVEL - CAR SERVICE	722.33
SERVICE OF PROCESS	203.85
DEPOSITIONS TRANSCRIPT	508.20
DELIVERY SERVICES/COURIERS	69.00
TOTAL COSTS	\$2,553.68

TOTAL SERVICES AND COSTS: \$ 165,803.68